

# CIRCULAR

Circular No.	20250311-6	Circular Date	20250311
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$100,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by IIFL Finance Limited		
Attachments	• No Attachment		



**Date:** 11<sup>th</sup> March 2025  
**Category:** Listing  
Global Securities Market

**Sub: Issue of U.S.\$100,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by IIFL Finance Limited**

Participants and Trading Members of the Exchange are hereby informed that '**IIFL Finance Limited**' has issued the under mentioned additional Senior Secured Notes and same is available for trading on India INX trading platform with effect from Today, March 11, 2025.

**Details of the Listing:**

**Issue of U.S.\$100,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028** (to be consolidated and form a single series with the U.S.\$325,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028)

<b>Issuer Name</b>	IIFL Finance Limited
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	24 <sup>th</sup> January 2025
<b>Programme Size</b>	USD 1,000,000,000 (USD One Billion)
<b>Issue Size</b>	USD 100,000,000 (USD One Hundred Million)
<b>Coupon Rate</b>	8.75 Per Cent
<b>Maturity Date</b>	24 <sup>th</sup> July 2028
<b>ISIN</b>	USY3R78RET83 (Regulation S)
<b>Credit Ratings</b>	Fitch: B+; Standard & Poor's: B+
<b>Scrip Code</b>	1100147
<b>Security Symbol</b>	8750IIFL0728
<b>Minimum Denominations</b>	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
<b>Contract Master Token Number</b>	1100127
<b>Tick Size</b>	0.0001

\*Available on India INX trading platform

**Paying, Registrar and Transfer agent**

The Hongkong and Shanghai Banking Corporation Limited  
Level 26, HSBC Main Building  
1 Queen's Road Central  
Hong Kong S.A.R.

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

**For and on behalf of India International Exchange (IFSC) Ltd.**

**Nirav Vyas**  
**Business Operations**